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Carl has served in the Financial Services industry since 2007. He joined Allegiant Private Advisors in 2014 as a CERTIFIED FINANCIAL PLANNER™ professional and has earned the Accredited Investment Fiduciary® designation.

He works with clients to define, implement, and manage their goals and investment strategies. Additionally, as a Certified Divorce Financial Analyst® professional, Carl specializes in working with divorcees before, during, and after their divorce to coach and educate them throughout the process.

A Sarasota native, Carl earned his B.S. degree at Florida State University.



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